

O'MELVENY & MYERS LLP

Jonathan Rosenberg

Daniel L. Cantor

Times Square Tower

7 Times Square

New York, NY 10036

Telephone: (212) 326-2000

Facsimile: (212) 326-2061

Attorneys for Defendant UBS AG

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

KAREN GOLDBERG, *et al.*,

Plaintiffs,

-against-

UBS AG,

Defendant.

No. 08-cv-4414 (JSR)

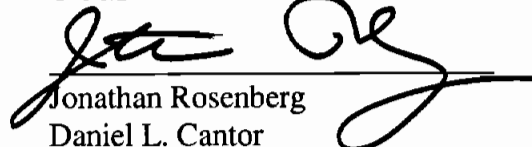
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**DEFENDANT'S RULE 7.1 STATEMENT**

In accordance with Rule 7.1 of the Federal Rules of Civil Procedure, Defendant UBS AG states that it is a publicly-owned corporation, it has no parent corporation, and no publicly-held corporation owns, directly or indirectly, 10% or more of UBS AG's stock.

Dated: New York, New York  
July 2, 2008

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Jonathan Rosenberg  
Daniel L. Cantor

Times Square Tower

7 Times Square

New York, New York 10036

(212) 326-2000

jrosenberg@omm.com

dcantor@omm.com

Attorneys for Defendant UBS AG